

ALMOND INDUSTRY POSITION REPORT  
September 1990

	1990-91 Forecast	1990-91 7/1-09/30	1989-90 7/1-09/30
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	302,733,727	237,666,774
3. Loss and exempt (4%)	26.0	12,109,349	11,883,338 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	290,624,378	225,783,436
5. Reserve (35% x 4)	220.0	101,718,532	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	624.0	391,610,532	495,844,672
<b>Salable</b>			
<b>Shipments by Handlers</b>			
7. Domestic	190.0	44,644,183	48,262,819
8. Export	375.0	81,182,274	88,400,892
9. Total	565.0	125,826,457	136,663,711
10. Estimated Carryout 06/30/91	59.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	265,784,075	359,180,961
<b>Commitments (sold, not delivered)</b>			
12. Domestic		120,585,063	136,011,998
13. Export		148,601,701	145,088,037
14. Total		269,186,764	281,100,035
15. Uncommitted inventory (11 - 14)		-3,402,689	78,080,926
<b>New sales, current month</b>			
16. Domestic		75,848,098	90,338,403
17. Export		68,191,034	93,554,903
18. Total		144,039,132	183,893,306
<b>Reserve</b>			
19. Shipments		n/a	n/a
20. Commitments		n/a	n/a
21. Uncommitted (5 - 19 - 20)		101,718,532	n/a
22. Total		101,718,532	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		1990-91		1989-90	
		09/1-09/30	7/1-09/30	09/1-09/30	7/1-09/30
<b>Domestic</b>					
Shelled	kernel wt	7,937,186	25,397,323	11,661,912	29,327,693
Manufactured	kernel wt	6,593,396	18,816,746	6,442,798	18,157,642
Inshell	net wt	1,235,390	1,218,708	2,008,990	2,213,090
Total	kernel wt	14,962,968	44,644,183	18,810,745	48,262,819
<b>Export</b>					
Shelled	kernel wt	27,894,074	53,279,147	23,912,767	57,770,571
Manufactured	kernel wt	11,032,751	24,609,052	10,045,962	26,349,573
Inshell	net wt	2,883,880	5,297,640	2,228,900	6,404,140
Total	kernel wt	40,789,779	81,182,274	35,396,536	88,400,892
<b>Exempt</b>	kernel wt	-1,575,457	1,662,616	1,436,402	3,191,487

Source ABC Form 25

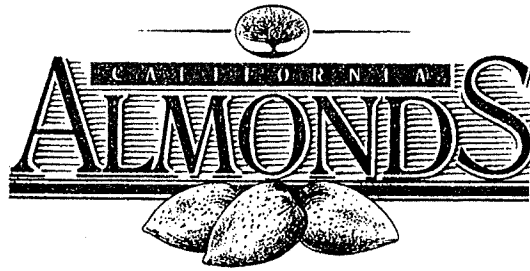
October 12, 1990

EXPORT DELIVERIES BY DESTINATION  
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1990-91		Crop Year 1989-90	
	7/1/90 thru 9/30/90 Shelled	Inshell	7/1/89 thru 9/30/89 Shelled	Inshell
North America				
Canada	3,518,118	0	4,324,377	47,770
Mexico	1,009,853	0	292,901	0
Total	4,527,971	0	4,617,278	47,770
Central America	11,535	0	15,628	0
Caribbean	20,738	0	12,847	0
South America				
Argentina	156,400	20,000	***	***
Others	131,361	0	17,000	0
Total	287,761	20,000	17,000	0
Western Europe				
Austria	619,450	0	***	***
Belgium	1,241,250	0	2,241,525	0
Denmark	2,380,175	0	1,492,216	0
Finland	504,529	0	571,574	0
France	7,403,724	265,000	5,968,760	88,000
Germany	22,251,744	258,000	26,463,101	176,000
Greece	1,621,040	0	***	***
Italy	2,630,679	166,000	1,749,456	130,950
Netherlands	3,992,907	0	4,842,235	132,000
Norway	3,043,657	0	3,129,047	0
Spain	1,098,200	0	226,400	0
Sweden	4,262,622	0	3,937,671	0
Switzerland	2,049,571	44,000	3,216,831	0
United Kingdom	7,094,044	0	5,263,510	0
Others	193,675	0	827,671	0
Total	60,387,267	733,000	59,929,997	526,950
Asia Minor				
Israel	588,259	22,000	751,900	0
Kuwait	0	0	208,645	0
Saudi Arabia	177,574	22,000	603,925	0
United Arab Emirates	275,100	44,000	940,726	10,000
Others	333,576	44,000	63,662	0
Total	1,374,509	132,000	2,568,858	10,000
Eastern Europe				
Others	186,837	0	305,000	0
Total	186,837	0	305,000	0
Asia Oceania				
Hong Kong	311,104	0	382,757	0
India	114,147	4,412,640	93,701	5,818,170
Japan	7,355,821	0	12,105,953	1,250
Malaysia/Singapore	500,718	0	759,715	0
South Korea	1,307,775	0	1,744,800	0
Taiwan	703,785	0	1,237,879	0
Others	68,291	0	126,011	0
Total	10,361,641	4,412,640	16,450,816	5,819,420
New Zealand	225,450	0	225,753	0
Australia	1,248,318	0	942,022	0
Africa				
South Africa	203,931	0	***	***
Others	36,500	0	295,100	0
Total	240,431	0	295,100	0
Others	1,375	0	625	0
<b>TOTAL DELIVERIES</b>	<b>78,873,833</b>	<b>5,297,640</b>	<b>85,380,924</b>	<b>6,404,140</b>

\*\*\* In Others



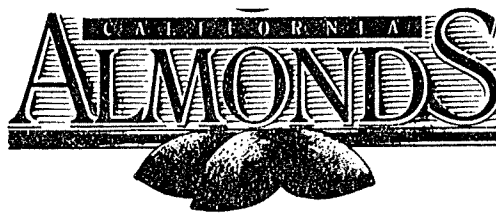
ALMONDS RECEIVED BY HANDLERS  
-Kernel Weight-

Industry Summary

	<u>Total Pounds</u> <u>07/01/90-09/30/90</u>	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> <u>07/01/89-09/30/89</u>	<u>% Total</u> <u>Receipts</u>
<u>Major Tonnage</u>				
Nonpareil	249,055,710	82.269	194,930,883	82.019
Mission	3,312,587	1.094	2,530,295	1.065
Merced	4,345,236	1.435	5,182,760	2.181
Neplus	4,836,584	1.598	3,772,281	1.587
Carmel	13,608,864	4.495	10,982,728	4.621
Peerless	2,940,199	0.971	2,545,019	1.071
<b>Total Major Tonnage</b>	<b>278,099,180</b>	<b>91.863</b>	<b>219,943,966</b>	<b>92.543</b>
<u>Mixed or Unknown</u>	1,794,997	0.593	1,142,680	0.481
<u>Lesser Tonnage*</u>	22,839,550	7.544	16,580,128	6.976
<b>Total Receipts</b>	<b>302,733,727</b>	<b>100.000</b>	<b>237,666,774</b>	<b>100.000</b>
=====				
* Butte	1,424,510	0.471	1,250,405	0.526
California	6,325,737	2.090	3,936,605	1.656
Carrion	7,211	0.002	11,254	0.005
Drake	35,689	0.012	19,416	0.008
Fritz	48,278	0.016	1,064	0.000
Harvey	401,099	0.132	83,416	0.035
Hashem	353,225	0.117	248,369	0.105
IXL	17,556	0.006	10,363	0.004
Jeffries	225,057	0.074	150,855	0.063
Le Grand	125,787	0.042	29,428	0.012
Milo	10,264	0.003	0	0.000
Mono	597,241	0.197	216,096	0.091
Monterey	13,924	0.005	0	0.000
N-73	49,990	0.017	0	0.000
Norman	73,649	0.024	26,656	0.011
Price	9,682,677	3.198	8,128,610	3.420
Ripon	0	0.000	2,004	0.001
Ruby	22,236	0.007	99,311	0.042
Sauret	297,240	0.098	277,429	0.117
Sonora	29,580	0.010	27,116	0.011
Thompson	3,044,077	1.006	2,040,281	0.858
Tioga	22,706	0.008	2,283	0.001
Tokyo	18,853	0.006	19,167	0.008
Yosemite	12,964	0.004	0	0.000
<b>Total Lesser Tonnage*</b>	<b>22,839,550</b>	<b>7.544</b>	<b>16,580,128</b>	<b>6.976</b>

This report is subject to further verification of handler's reports.

October 12, 1990



ALMONDS RECEIVED BY HANDLERS  
-Kernel Weight-

Industry Summary

	<u>Total Pounds</u> <u>07/01/90-09/15/90</u>	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> <u>07/01/89-09/15/89</u>	<u>% Total</u> <u>Receipts</u>
<u>Major Tonnage</u>				
Nonpareil	147,575,765	95.095	135,124,740	92.668
Mission	187,524	0.121	267,181	0.183
Merced	746,460	0.481	1,200,751	0.823
Neplus	275,319	0.177	609,370	0.418
Carmel	1,397,845	0.901	2,655,931	1.821
Peerless	158,298	0.102	154,738	0.106
<u>Total Major Tonnage</u>	<u>150,341,211</u>	<u>96.877</u>	<u>140,012,711</u>	<u>96.021</u>
<u>Mixed or Unknown</u>	<u>410,372</u>	<u>0.264</u>	<u>455,963</u>	<u>0.313</u>
<u>Lesser Tonnage*</u>	<u>4,436,562</u>	<u>2.859</u>	<u>5,346,679</u>	<u>3.667</u>
<u>Total Receipts</u>	<u>155,188,145</u>	<u>100.000</u>	<u>145,815,353</u>	<u>100.000</u>
* Butte	129,407	0.083	217,724	0.149
California	1,245,588	0.803	1,196,669	0.821
Drake	16,010	0.010	14,539	0.010
Fritz	123	0.000	0	0.000
Harvey	0	0.000	33,329	0.023
Hashem	87,234	0.056	248,369	0.170
IXL	9,556	0.006	9,935	0.007
Jeffries	0	0.000	21,884	0.015
Le Grand	38,417	0.025	0	0.000
Mono	105,195	0.068	59,803	0.041
Monterey	4,597	0.003	0	0.000
Norman	9,547	0.006	11,419	0.008
Price	2,267,916	1.461	2,544,871	1.745
Ruby	0	0.000	8,160	0.006
Sauret	133,217	0.086	229,329	0.157
Sonora	1,704	0.001	19,342	0.013
Thompson	388,051	0.250	731,306	0.502
	<u>4,436,562</u>	<u>2.859</u>	<u>5,346,679</u>	<u>3.667</u>

This report is subject to further verification of handler's reports.

September 26, 1990

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